

**ARGENT INDUSTRIAL LIMITED**

(Incorporated in the Republic of South Africa)

(Registration number: 1993/002054/06)

Share code: ART

ISIN: ZAE000019188

("Argent" or "the company" or "the group")




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**UNAUDITED AND UNREVIEWED INTERIM CONSOLIDATED RESULTS FOR THE 6 MONTHS ENDED  
30 SEPTEMBER 2021**


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SUMMARISED GROUP FINANCIAL INFORMATION		30 Sep 2021	30 Sep 2020	% change
<b><i>Income statement</i></b>				
Revenue	R 000	1 060 371	874 086	21.3%
EBITDA	R 000	143 486	79 901	79.6%
Operating profit	R 000	115 965	63 323	83.1%
Profit for the period	R 000	83 304	44 730	86.2%
<b><i>Statement of financial position</i></b>				
Total assets	R 000	1 799 249	1 668 331	7.8%
Total liabilities	R 000	599 829	582 994	2.9%
Total shareholders' funds	R 000	1 199 420	1 085 337	10.5%
Net asset value per share	cents	2 064.7	1 746.6	18.2%
<b><i>Shares in issue</i></b>				
At end of period excluding treasury shares	000	57 395	61 021	(5.9%)
Weighted average	000	57 679	61 021	(5.5%)
<b><i>Earnings and dividend per share</i></b>				
Basic earnings per share	cents	142.5	74.3	91.8%
Diluted earnings per share	cents	142.5	74.3	91.8%
Headline earnings per share	cents	148.1	73.7	101.0%
Dividend per share *	cents	0.0	0.0	0.0%

\*No dividend was declared. Excess funds will be utilised for the share buy-back programme.

This short-form announcement is the responsibility of the directors of the company. It contains only a summary of the information in the full announcement ("Full Announcement") and does not contain full or complete details. The Full Announcement can be found at: <https://senspdf.jse.co.za/documents/2021/JSE/ISSE/ART/INTERIMS.pdf>

Copies of the full announcement is available for viewing on the company's website at [www.argent.co.za/Investor relations/Interim results/Interim Results Sep 2021](http://www.argent.co.za/Investor%20relations/Interim%20results/Interim%20Results%20Sep%202021) or may be requested in person, at the company's registered office or the office of the sponsor, at no charge, during office hours.

Any investment decisions by investors and/or shareholders should be based on consideration of the Full Announcement, as a whole.

Umhlanga  
17 November 2021

Sponsor  
PSG Capital



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