ARGENT INDUSTRIAL LIMITED
(Incorporated in the Republic of South Africa)
(Registration number: 1993/002054/06)
Share code: ART
ISIN: ZAE000019188
("**Argent**" or "**the Company**" or "**the Group**")

UNAUDITED AND UNREVIEWED INTERIM CONSOLIDATED RESULTS FOR THE 6 MONTHS ENDED 30 SEPTEMBER 2026 AND DIVIDEND DECLARATION

SUMMARISED GROUP FINANCIAL INFORMATION		30 Sep 2026	30 Sep 2025	% change
Income statement				
Revenue	R 000	1,477,504	1,421,806	3.9%
EBITDA	R 000	267,945	229,835	16.6%
Operating profit	R 000	226,655	195,366	16.0%
Profit for the period	R 000	168,294	146,976	14.5%
Statement of financial position				
Total assets	R 000	3,102,027	2,901,662	6.9%
Total liabilities	R 000	928,760	899,387	3.3%
Total shareholders' funds	R 000	2,173,267	2,002,275	8.5%
Net asset value per share	cents	4,035.2	3,654.9	10.4%
Shares in issue				
Weighted average	000	53,137	54,020	-1.6%
Earnings and dividends per share				
Basic earnings per share	cents	312.4	263.3	18.6%
Headline earnings per share	cents	311.3	261.7	18.9%
Dividends per share	cents	75.0	67.0	11.9%

DIVIDEND DECLARATION

The board of directors of the Company ("**Board**") have approved and declared an interim gross dividend of 75 cents per share for the six-month period ended 30 September 2026 from income reserves.

The following dates will apply to the abovementioned interim dividend:

Publication of declaration data:	Wednesday, 18 November 2026
Last day to trade cum dividend:	Monday, 14 December 2026
Trading ex-dividend commences:	Tuesday, 15 December 2026
Record date:	Friday, 18 December 2026
Dividend payment date:	Monday, 21 December 2026

Share certificates may not be dematerialised or re-materialised between Tuesday, 15 December 2026 and Friday, 18 December 2026, both days inclusive.

In determining the dividends tax of 20% to be withheld in terms of the Income Tax Act (No 58 of 1962), those shareholders who are not exempt from the dividend tax will therefore receive a dividend of 60 cents per share net of dividend tax. The Company has 53 122 839 ordinary shares in issue as at 18 November 2026 and its income tax reference number is 9096/002/71/3.

Ordinary shareholders who hold dematerialised shares will have their accounts at their CSDP or broker credited/updated on Monday, 21 December 2026.

RESULTS ANNOUNCEMENT

This results announcement is the responsibility of the Board and has not been reviewed or audited by the Group's auditors. It contains only a summary of the interim consolidated results for the 6 months ended 30 September 2026 ("**Results**") and does not contain full or complete details. The Results can be found on the JSE cloudlink at:
https://senspdf.jse.co.za/documents/2026/JSE/ISSE/ART/INTERIMS.pdf.

Any investment decisions by investors and/or shareholders should be based on consideration of the Results, as a whole.

Copies of the Results are also available for viewing on the Company's website at:
https://argent.co.za/category/interim-results/

Umhlanga
18 November 2026

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